

## Technical Analyzer

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## Intraday

### ประเด็นสำคัญ

ตลาดหุ้นในเอเชียเข้านี้มีทั้งบวกและลบ ตลาดหุ้นฮ่องกงฟื้นตัวดีในวันนี้ ในขณะที่หลาย ๆ ตลาดเริ่มฟื้นตัว ติดตามวุฒิสภาสหรัฐฯ นำโดยพรรคเดโมแครต จะเร่งผลักดันร่างงบประมาณชั่วคราว ให้ผ่านความเห็นชอบจากสภาองเกรส ภายในวันที่ 30 ก.ย. นี้ เพื่อหลีกเลี่ยงไม่ให้นายงานของรัฐบาลต้องปิดดำเนินการ หรือขัดขวางเป็นครั้งที่ 4 ในรอบ 10 ปี ขณะที่สภาผู้แทนราษฎรสหรัฐฯ ก็เตรียมโหวตร่างงบประมาณดังกล่าว เพื่อส่งต่อให้ประธานาธิบดี โจ ไบเดนลงนามบังคับใช้เป็นกฎหมาย PCE ของสหรัฐฯ ที่จะประกาศคืนนี้ เรายังมองว่าจะออกมาสอดคล้องกับตลาดคาด ลดแรงกดดันต่อ bond yield 10 ปีของสหรัฐฯ

ตลาดหุ้นไทยบ่าวันนี้ คาดว่า แกว่งในกรอบแคบ ๆ ถือว่าหุ้นใหญ่ใน 10 อันดับแรกทำงานได้ดี รองรับการตกของ DELTA ได้อย่างไม่บกพร่อง เรายังมองแนวรับระยะสั้นของ DELTA จะอยู่แถว ๆ 85 หรือ 80 บาท คาดว่าจะมีดีดกลับบ้าง ในขณะที่กลุ่มแบงก์วันนี้ส่วนใหญ่ปรับตัวดีกว่าตลาด หลังแบงก์ใหญ่เริ่มปรับขึ้น อัตราดอกเบี้ยทั้งฝากและกู้ ส่วนปีหน้าเราคาดว่าคงจะปรับขึ้นอัตราดอกเบี้ยอีก 1 ครั้งเป็นอย่างน้อย จากมาตรการกระตุ้นเศรษฐกิจของรัฐบาล โดยเฉพาะการแจกเงิน จะทำให้เงินเฟ้อกลับมาเร่งตัวขึ้น เรายังมองเป็นบวกต่อหุ้นกลุ่มแบงก์ เราชอบ BBL, KTB, TTB

### การวิเคราะห์ทางเทคนิค

SET Index แกว่ง สั้น ๆ ดีดกลับไม่ผ่านแถว ๆ 1,487 จุด แนะนำ ขายเพื่อหวังผลซื้อกลับเมื่ออ่อนตัว แนะนำซื้อ BBL, KTB



### การวิเคราะห์ทางเทคนิค

สั้น ๆ ดีดกลับไม่ข้ามแถว ๆ 915 จุด ยังอยู่ในแนวโน้มขาลง คาดว่าจะปรับตัวลงไปแถว ๆ 905 จุด

### กลยุทธ์การลงทุน

แนะนำ trading ในกรอบระหว่าง 905-915 จุด รับรู้กำไร



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